

# **Brokers:** Registering with us

March 2022

# Registering your broker firm



**Step 1:** Click on 'Register with Molo' → <https://molofinance.com/apply/broker-company>

**Step 2:** Enter your company's FCA number

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## Your company details

Give us a few details so we can register your broker firm.

FCA number

**1**

**2**

Continue

**Step 3:** If you are registered with us, you can continue, if you are not, please fill in your broker firm's details to be validated

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## Your company details

Give us a few details so we can register your broker firm.

FCA number

Trading type

Trading name

How do you work?

Directly authorised

Appointed representative

Continue

### Trading Type:

- Limited company - you will be asked for your company number
- Limited liability partnership
- Partnership
- Sole Trader

Note: Verification can take up to 48 hours.

# Registering as a broker within your firm



**Step 4:** Now your firm is registered, you need to register as a broker within that firm. Provide all your personal details.



### Your details

 To set up your account, we need a few personal details.

**Choose your title**

  
**First name**  
**Middle name, if you have one**  
**Last name**  
**Date of birth**

**Step 5:** Read and Accept both of our Privacy policy and Intermediary Terms of business to complete the registration process



### Your consent

Please let us know that you agree to the below.

I have read and accept Molo's [Privacy Policy](#).

I confirm that I have provided my customer with a copy of [Molo's T&Cs](#) and they have read, understood and agree to these.

Note that your email address will be used to send you all important information (including password setup and application emails) and for you to login to your account.

# Starting as application for us!



**Step 6:** You are setup on our broker portal → click on the 'Apply Again' if you'd like to start a new application

Alternatively you can link your Uinsure account for instant insurance quotes

The screenshot shows the Molo broker portal interface. At the top left is the Molo logo. Below it is a light blue notification box with the Molo logo and the text "Got a Uinsure account?". The notification contains the text "Link your Molo profile to your Uinsure account to request insurance quotes quickly and easily." and a "Link accounts" button. An orange arrow points from a circled "2" to the "Link accounts" button. Below the notification is a search bar with the placeholder text "Mortgage ID, Name, Property Address". Below the search bar is a section titled "Start a new application" with the text "Would you like to start a new purchase or remortgage application?" and an "Apply again" button. An orange arrow points from a circled "1" to the "Apply again" button.

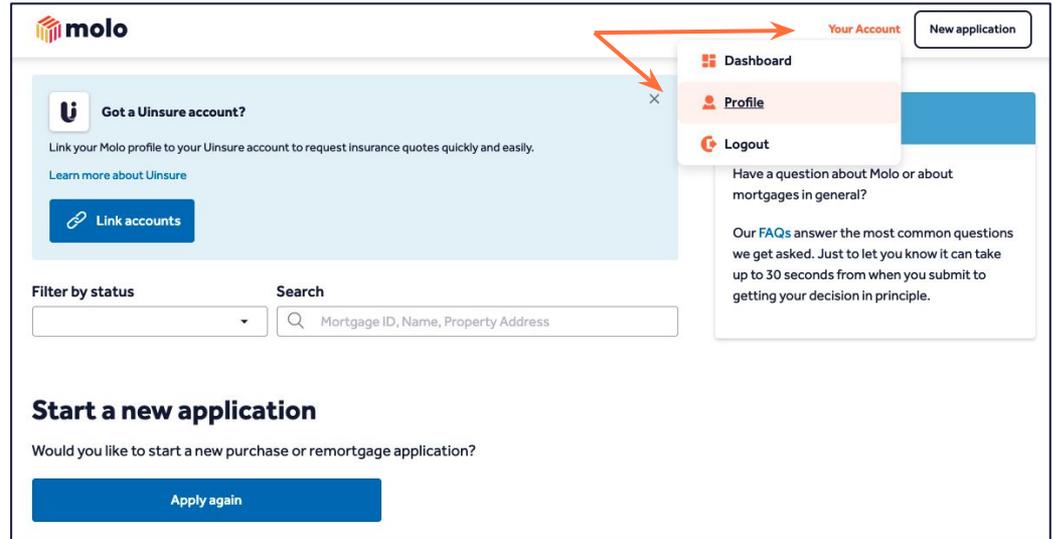
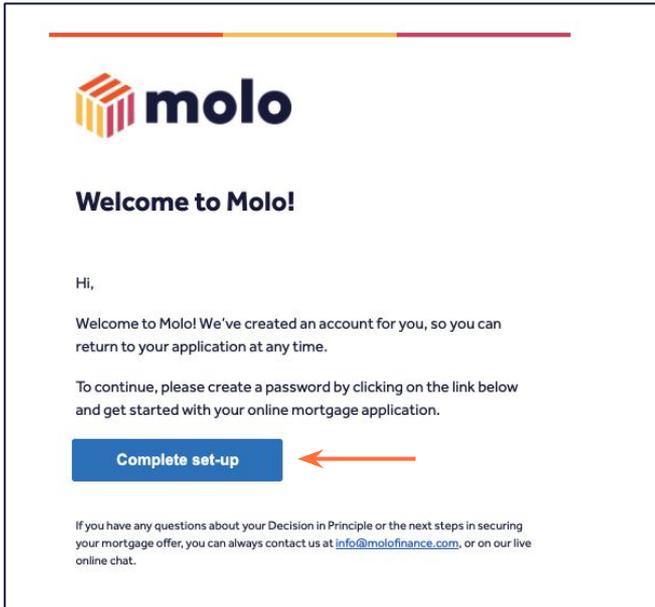
**Step 7:** Please ensure you setup a password for your account. You can do this either through the email link sent to your email address

OR by going to your account section and setting it up by 'changing password'.

The screenshot shows the Molo broker portal interface. At the top left is the Molo logo. Below it is the text "Welcome to Molo!". Below that is the text "Hi," and "Welcome to Molo! We've created an account for you, so you can return to your application". Below that is the text "To continue, please create a password and get started with your application". Below that is a "Complete set-up" button. Below that is the text "If you have any questions about your mortgage offer, you can always contact our online chat." Below that is a search bar with the placeholder text "Mortgage ID, Name, Property Address". Below the search bar is a section titled "Start a new application" with the text "Would you like to start a new purchase or remortgage application?" and an "Apply again" button. On the right side of the screen, there is a "Your Account" dropdown menu with options for "Dashboard", "Profile", and "Logout". An orange arrow points from the "Profile" option to the "Link accounts" button in the notification box.

**Step 7:** Please ensure you setup a password for your account. You can do this either through the email link sent to your email address

OR by going to your account section and setting it up by 'changing password'.



# Brokers: Setting up your password

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# Setting up your password



**Step 1:** Click on 'Register with Molo' → <https://molofinance.com/apply/login>

**Step 2:** Click on 'Forgot password?'

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## Log in to your account

Email

Password

Remember me [Forgot password?](#) **CLICK HERE**

Log In

Don't have an account yet? [Apply to create one](#)

**Step 3:** Enter your email address and click on 'Send Reset Link'

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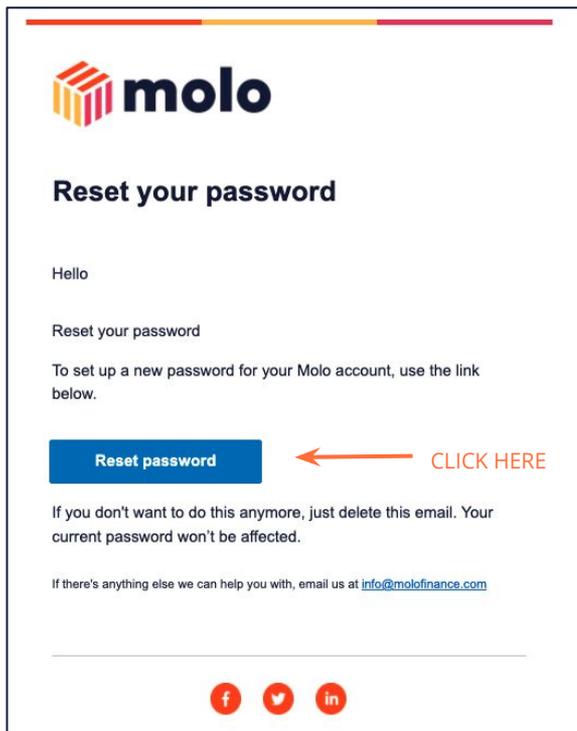
## We'll email you a reset link

We will send you an email. Follow the link in the email to reset your password

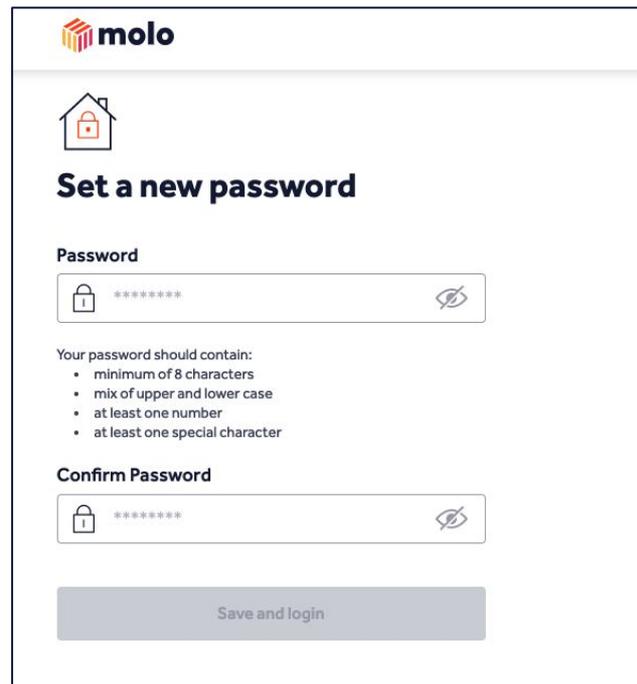
Email

**Send Reset Link** **CLICK HERE**

**Step 4:** Go to your email and follow the link sent to 'Set up password'



**Step 5:** Setup your password.  
After this you can login to the application with your updated password



As always, if you have any questions don't hesitate to get in touch with us by email at [support@molofinance.com](mailto:support@molofinance.com)